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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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AMERICAN STEAMSHIP OWNERS : Civil Action No. 04-CV-4309 (LAK) (FM)
MUTUAL PROTECTION AND INDEMNITY
ASSOCIATION, INC., : **(ECF CASE)**

Plaintiff, :

V. :

ALCOA STEAMSHIP CO., INC., et al., : **STATEMENT PURSUANT**
Defendants. **TO RULE 7.1**

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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and to enable judges and magistrates of the Court to evaluate possible disqualification and recusal, the undersigned counsel of record for named Defendant SEI II Equipment Inc., formerly called Shearson Equipment Management Corporation, certifies that it is wholly owned by LB I Group Inc.

Dated: New York, New York
December 1, 2004

PROSKAUER ROSE LLP

By: /s/ Dale A. Schreiber
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